



State of Utah  
School & Institutional  
Trust Lands Administration

Jon M. Huntsman, Jr.  
Governor

Kevin S. Carter  
Director

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Salt Lake City, UT 84102-2818  
801-538-5100  
801-355-0922 (Fax)  
www.trustlands.com

December 7, 2007

G. R. Conn  
RTM Exploration & Holdings, LLC  
P.O. Box 923  
Duchesne, Utah 84021

Re: Permit to Commence Small Mining Operations, RTM Exploration & Holding, LLC  
Castle Peak Mine, Metalliferous Mineral Leases ML 51062 & ML 50772  
DOGM File S0130011, Duchesne County, Utah

Dear Mr. Conn:

The School and Institutional Trust Lands Administration is in receipt of the Division of Oil Gas and Mining's (DOGM) approval, dated December 3, 2007, to commence with the small mining operations as outlined under the above referenced Notice of Intent to Commence Small Mining Operations.

The Trust Lands Administration has reviewed the small mine proposal and bonding requirement and have found that all submitted material satisfies the requirements of the Administration. You are hereby granted approval to proceed with proposed project. Please follow the guidelines as outlined in the DOGM approval letter of December 3, 2007, and copy the Administration with any changes to the current plan.

If you have any questions please contact me at (801) 538-5153.

Sincerely

William M. Stokes  
Mineral Resource Specialist

cc: Susan White – DOGM – S0130011

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Div. of Oil, Gas & Mining